PENSACOLA BAY AREA IMPACT 100
Arts & Culture · Education · Environment · Family · Health & Wellness

Financial Requirements

The following is an overview of the requested financial documents used in reviewing the financial activity and financial position of nonprofit organizations applying for a 2026 IMPACT 100 Grant.

IRS Form 990 or 990-EZ Filers:

- Copies of the appropriate IRS Forms for the 2 most recent fiscal years. Include Schedule A and also Schedule O (if used to respond to any questions). PLEASE DO NOT INCLUDE ANY OTHER SCHEDULES. DOING SO GREATLY SLOWS DOWN THE GRANT REVIEW PROCESS.
- Profit and Loss Statements for the 2 most recent fiscal years' filings.
- Balance Sheets for the 2 most recent fiscal years' filings.
- Profit and Loss Statement from the date of the most recent filing through March 31, 2026.
- Balance Sheet as of March 31, 2026.
- If an extension was filed, additional items will be required.

IRS Form 990-N (e-Postcard) Filers:

- Proof of the filing of the e-Postcard for the 2 most recent fiscal years filed.
  Proof of 990-N filings can be found at https://apps.irs.gov/app/eos/
- Profit and Loss Statements for the 2 most recent fiscal years' filings.
- Balance Sheets for the 2 most recent fiscal years' filings.
- Profit and Loss Statement from the date of the most recent filing through March 31, 2026.
- Balance Sheet as of March 31, 2026.

Note:

If the organization has existed for less than two years, please provide the financial data, as noted above, since the organization's business start date.

In lieu of internally generated statements (Balance Sheet and Profit and Loss Statement), an audit, review or compilation prepared by a CPA or accountant is preferred.

Parent/Local Organizations

If the organization is a local chapter of a larger group organization (i.e. national/state organization), please be prepared to provide the financials and IRS Form 990 tax returns for both the local organization and the parent organization, if applicable.

A. Parent Organization Financial Information:

- Copies of the appropriate IRS Forms for the 2 most recent fiscal years. Include Schedule A and also Schedule O (if used to respond to any questions). PLEASE DO NOT INCLUDE ANY OTHER SCHEDULES. DOING SO GREATLY SLOWS DOWN THE GRANT REVIEW PROCESS.
- Profit and Loss Statements for the 2 most recent fiscal years' filings.
- Balance Sheets for the 2 most recent fiscal years' filings.
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B. Local Organization Financial Information:

**Does your local chapter (organization) have local financial information?*

If no, explain your financial relationship with your Parent Organization.

If yes, provide:

- Copies of the appropriate IRS Forms for the 2 most recent fiscal years if applicable. Include Schedule A and also Schedule O (if used to respond to any questions). PLEASE DO NOT INCLUDE ANY OTHER SCHEDULES. DOING SO GREATLY SLOWS DOWN THE GRANT REVIEW PROCESS.
- Profit and Loss Statements for the 2 most recent fiscal years' filings.
- Balance Sheets for the 2 most recent fiscal years' filings.
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